

Quebec, with about 31 p.c. of the Dominion output, is the second largest manufacturing province. The production of pulp and paper is normally the dominant industry, but in 1942 it was displaced by the non-ferrous metal smelting and refining industry for the premier position. In addition to supplying about 7 p.c. of the gross value of Quebec manufactures, the pulp and paper industry furnishes about 50 p.c. of the Dominion total for this industry. The value of tobacco products forms approximately 88 p.c., cotton yarn and cloth 76 p.c., women's factory clothing 68 p.c., leather boots and shoes 63 p.c., men's factory clothing 56 p.c., railway rolling-stock 52 p.c., and non-ferrous metal smelting and refining 44 p.c. of the Dominion totals of these products. The Province of Quebec is thus an outstanding manufacturing province rather on account of her large individual industries than because of the diversification of her industrial activities.

4.—Statistics of the Leading Industries of the Province of Quebec, 1942

Industry	Estab-lish-ments	Capital	Em-ployees	Salaries and Wages	Cost of Materials	Gross Value of Products <sup>1</sup>
	No.	\$	No.	\$	\$	\$
1 Non-ferrous metal smelting and refining.....	5	189,505,571	9,812	15,200,885	114,137,750	196,436,575
2 Pulp and paper.....	46	348,981,976	18,496	32,715,297	67,290,265	168,264,770
3 Miscellaneous chemical products.....	63	171,598,324	42,713	56,860,490	55,516,194	142,859,296
4 Cotton yarn and cloth.....	16	52,174,865	18,152	20,425,069	64,010,056	107,973,983
5 Clothing, men's factory.....	234	32,551,493	17,502	18,505,247	51,885,399	83,667,087
6 Railway rolling-stock.....	10	53,056,465	16,197	31,361,262	46,254,554	81,869,756
7 Clothing, women's factory.....	455	29,198,139	17,581	19,416,056	45,691,528	78,907,824
8 Shipbuilding and repairs.....	11	39,849,107	14,084	23,306,045	24,350,295	72,886,431
9 Brass and copper products.....	37	27,671,527	6,519	11,142,124	33,626,104	66,274,520
10 Electrical apparatus and supplies.....	39	45,443,126	12,244	18,706,010	33,861,989	60,532,453
11 Aircraft.....	15	25,548,085	16,763	29,939,453	19,980,822	60,413,211
12 Butter and cheese.....	1,085	18,520,756	5,647	4,985,723	44,660,000	55,434,952
13 Slaughtering and meat packing.....	29	13,386,546	2,659	3,751,649	47,369,174	55,308,006
14 Tobacco, cigars and cigarettes.....	51	61,191,229	9,234	9,328,403	25,798,049	52,512,529
15 Machinery.....	44	37,890,943	8,064	13,779,752	18,445,637	49,095,323
16 Boots and shoes, leather.....	131	19,995,249	12,419	12,195,461	25,832,981	42,703,152
17 Sawmills.....	1,947	23,898,720	11,416	8,241,311	22,952,551	40,425,028
18 Iron and steel products, misc.....	52	43,864,783	5,627	10,685,418	13,543,320	39,012,064
19 Primary iron and steel.....	16	28,499,707	6,679	12,101,633	15,524,075	34,976,121
20 Silk and artificial silk.....	23	27,978,594	7,511	8,628,819	13,216,511	33,705,831
21 Petroleum products.....	7	23,802,525	1,048	2,152,561	26,276,718	32,535,812
22 Hosiery and knitted goods.....	66	19,209,037	9,064	8,498,311	13,679,067	29,390,964
23 Bread and other bakery products.....	1,049	14,964,828	6,922	7,371,888	13,289,879	27,186,330
24 Hardware and tools.....	45	15,439,044	4,613	7,308,339	7,020,748	26,947,748
25 Breweries.....	8	29,868,054	2,852	5,104,629	7,621,643	26,679,275
26 Rubber goods including rubber footwear.....	18	12,959,029	4,543	4,982,360	10,628,504	22,795,015
27 Sheet metal products.....	37	18,224,002	3,654	5,135,503	11,359,599	21,884,813
28 Acids, alkalies and salts.....	10	23,146,815	2,609	4,279,090	11,722,749	21,070,751
29 Biscuits, confectionery, cocoa, etc.....	53	10,749,352	3,646	3,705,624	11,469,891	19,974,233
30 Paints, pigments and varnishes.....	28	15,888,513	1,795	2,974,729	10,371,837	19,652,027
31 Foods, miscellaneous.....	71	10,358,353	1,425	1,831,543	12,727,067	19,548,081
32 Bridges and structural steel.....	5	16,990,650	2,802	6,765,534	7,791,108	18,992,429
33 Flour and grist mills.....	168	8,108,802	865	1,279,488	14,597,717	18,127,007
34 Castings, iron.....	52	18,796,659	3,802	6,075,689	7,058,352	17,507,400
35 Aerated and mineral waters.....	163	9,251,201	2,171	2,775,210	5,883,474	17,368,192
36 Medicinal and pharmaceutical preparations.....	82	13,424,902	2,206	3,144,250	6,987,501	17,003,098
37 Woolen cloth.....	24	8,302,594	2,594	2,939,371	9,520,909	16,628,368
38 Printing and publishing.....	73	13,223,715	4,566	6,967,462	3,974,346	16,602,853
39 Fur goods.....	191	9,484,755	2,240	2,961,175	10,593,642	15,520,295
40 Miscellaneous textiles.....	11	13,955,655	1,688	2,505,642	8,435,064	15,449,674
<b>Totals, Leading Industries<sup>2</sup>.....</b>	<b>6,470</b>	<b>1,596,953,693</b>	<b>324,424</b>	<b>450,034,538</b>	<b>994,897,075</b>	<b>1,943,893,288</b>
<b>Totals, All Industries.....</b>	<b>9,342</b>	<b>1,883,353,668</b>	<b>399,017</b>	<b>536,329,170</b>	<b>1,193,445,432</b>	<b>2,333,303,012</b>
Percentage of forty leading industries to totals of all industries in the Province.....	69.2	84.8	81.2	83.9	83.3	83.3

<sup>1</sup> See footnote 1 to Table 3, p. 432. <sup>2</sup> Statistics for sugar refining, which is also one of the leading industries of this Province, cannot be published since there are fewer than three establishments reporting.